



OPEB & LTI CONTACT FORM

INSTRUCTIONS: Use this form to create an Other Post-Employment Benefits (OPEB) or a Long-Term Investments (LTI) Trust.

1. **Complete in blue or black ink.** If your form is incomplete, your request will be delayed or canceled.
2. **Submit completed form.** Email your form to: acctg.sbi@state.mn.us and pera.accounting@mnpera.org.

PART A: YOUR INFORMATION

POLITICAL SUBDIVISION OR PUBLIC ENTITY NAME			UNIT NO. (6 DIGITS)	TAXPAYER ID	
STREET ADDRESS	SUITE/UNIT	CITY	STATE	ZIP CODE	

PART B: AUTHORIZED SIGNERS

The State Board of Investment (SBI) and PERA require contact information for two authorized signers who can approve, authorize, and execute transactions for this account. Notarized signatures from two authorized signers are required for transactions. Refer to the OPEB and LTI Transaction Form for more information.

EMPLOYER REPRESENTATIVE SIGNATURE		EMPLOYER REPRESENTATIVE SIGNATURE	
PRINTED NAME OF EMPLOYER REPRESENTATIVE		PRINTED NAME OF EMPLOYER REPRESENTATIVE	
EMAIL ADDRESS	DATE	EMAIL ADDRESS	DATE

PART C: TRANSACTION CONTACTS (OPTIONAL)

List up to three individuals (not authorized signers) who will receive transaction notifications.

CONTACT NAME AND TITLE	PHONE NUMBER	EMAIL ADDRESS
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IMPORTANT INFORMATION

DATA PRIVACY NOTICE: PERA is asking for private data to process your request. You are not legally required to provide private data to PERA and can refuse to provide some or all of the information requested. However, PERA may be unable to process your request without sufficient information. Access to information you provide is limited to PERA staff, the Office of the Legislative Auditor, and the State Board of Investment. Your private data may also be released if required or authorized by state or federal law or by a court order.

DISCLAIMER: This form provides general information for educational purposes and should not be construed as legal or financial advice. The statutes, rules, and regulations governing PERA may change at any time. If there is a discrepancy between the law and this form or any information you receive orally, the law will govern.