

**PERA**  
60 Empire Drive; Suite 200  
St. Paul, MN 55103

 651.296.7460 | 1.800.652.9026

 [benefits@mnpera.org](mailto:benefits@mnpera.org)

 651.297.2547

 [mnpera.org](http://mnpera.org)

**Social Security**  
1.800.772.1213  
[ssa.gov](http://ssa.gov)

**Medicare**  
1.800.633.4227  
[medicare.gov](http://medicare.gov)



## OTHER MINNESOTA PUBLIC PENSION PLANS

### Minnesota State Retirement System (MSRS)

Administrator for:  
Health Care Savings Plan (HCSP)  
Minnesota Deferred Compensation Plan (MNDCP)

**651.296.2761 | 1.800.657.5757**  
[msrs.state.mn.us](http://msrs.state.mn.us)

### Teachers Retirement Association (TRA)

**651.296.2409 | 1.800.657.3669**  
[minnesotatra.org](http://minnesotatra.org)

### St. Paul Teachers' Retirement Fund Association (SPTRFA)

**651.642.2550**  
[sptrfa.org](http://sptrfa.org)



## TAXES

PERA cannot provide tax advice. Contact a tax or financial professional for advice on withholding. Several agencies offer free or reduced tax preparation assistance.

Keyword search: 'free tax help'

### Internal Revenue Service (IRS)

**1.800.829.1040**  
[irs.gov](http://irs.gov)

### Minnesota Department of Revenue

**1.800.652.9094**  
[revenue.state.mn.us](http://revenue.state.mn.us)

### U of M Extension tax help

**612.624.1222**  
[extension.umn.edu](http://extension.umn.edu)

### American Association of Retired Persons (AARP)

**1.888.687.2277**  
[aarp.org](http://aarp.org)



## HEALTH INSURANCE

Minnesota pension plans do not offer health insurance.

### Medicare

Medicare is health insurance for people age 65 and over. Enroll through the Social Security Administration.

**1.800.633.4227**  
[medicare.gov](http://medicare.gov)

### Public Employees Insurance Program (PEIP)

Offers Medicare health plans to Minnesota retirees.

**1.800.829.5601**  
[innovomn.com](http://innovomn.com)

### MNsure

A health insurance marketplace for people under 65. May provide financial help for premiums.

**1.855.366.7873**  
[mnsure.org](http://mnsure.org)



## FREE PHONE ASSISTANCE

No-cost resource networks that may provide assistance and answers to retirement and health care-related issues.

### Senior LinkAge Line

**1.800.333.2433**  
[seniorlinkageline.com](http://seniorlinkageline.com)

### Veterans LinkVet Line

**1.888.546.5838**  
[linkvet.org](http://linkvet.org)

### Disability Hub MN

**1.866.333.2466**  
[disabilityhubmn.org](http://disabilityhubmn.org)



## EMPLOYER-SPONSORED BENEFITS | MEDICAL EXPENSE PLANS

Contact your human resources department for retiree benefits, severance, unused vacation, PTO, sick leave or comp time payouts

### HSA—Health Savings Account

A medical expense savings account paired with a high-deductible health plan.

### VEBA—Voluntary Employees' Beneficiary Association

An employer-sponsored tax-exempt trust used to pay for medical expenses.

### Health Care Savings Plan (HCSP)

A tax-free medical expense reimbursement account Managed by Minnesota State Retirement System (MSRS).



## LIFE INSURANCE

Contact your Human Resources department to continue premium withholding. May be referred to as PERA life insurance.

### Member Benefits

**1.800.525.8056**

[mybensite.com/mn](http://mybensite.com/mn)

[ncpers@memberbenefits.com](mailto:ncpers@memberbenefits.com)



## RETIREMENT | SOCIAL SECURITY | RESEARCH

PERA does not provide financial planning. The following organizations may be helpful:

### Social Security Administration (SSA)

**1.800.772.1213**

Deciding when to start your SSA benefit:

[ssa.gov/planners/calculators](http://ssa.gov/planners/calculators)

[ssa.gov/planners/retire/otherthings.html](http://ssa.gov/planners/retire/otherthings.html)

### Minnesota Board on Aging

Advocate for Minnesota's Area Agencies on Aging.

**1.800.882.6262**

[mnaging.net](http://mnaging.net)

### Minnesotahelp.info

Information on health care, job training, education and recreation, retirement, disability, housing, and many other social services.

[minnesotahelp.info](http://minnesotahelp.info)

### American Association of Retired Persons (AARP)

Search for research articles on retirement, taxes, health-related, and timely topics.

**1.888.687.2277**

[aarp.org](http://aarp.org)

### Minnesota State Board of Investment (SBI)

Manages various retirement funds and cash accounts for Minnesota.

**651.296.3328**

[mn.gov/sbi](http://mn.gov/sbi)



## ESTATE PLANNING | LONG-TERM CARE | CONSUMER PROTECTION AGENCIES

PERA cannot provide financial, insurance, investment, or estate planning advice.

### Minnesota Attorney General

Information on estate planning, power of attorney (POA) forms, long-term care insurance, consumer resources, and useful forms and publications.

**1.800.657.3787**

[ag.state.mn.us](http://ag.state.mn.us)

Keyword search: 'power of attorney' or 'probate planning'

### Minnesota Department of Commerce

Information on insurance, consumer topics, and fraud awareness and reporting.

**1.800.657.3602**

[mn.gov/commerce/consumers](http://mn.gov/commerce/consumers)